**INTEREST RATES MARKET NOTICE**

**Date: 16 October 2017**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS172”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 16 October 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS172

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 9.205% (3 Month JIBAR as at 16 October 2017 of 7.025% plus 218 bps)

**Maximum Rate of Interest** 9.86% NACQ

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 October 2024

**Books Close Date(s)** 12 January, 12 April, 12 July, 12 October

**Interest Payment Date(s)** 16 January, 16 April, 16 July, 16 October

**Last Day to Register** By 17:00 on11 January, 11 April, 11 July, 11 October

**Issue Date** 16 October 2017

**Date Convention** Modified Following

**Interest Commencement Date** 16 October 2017

**First Interest Payment Date** 16 January 2018

**ISIN No.** ZAG000147455

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRS172%20Pricing%20Supplement%2020171016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRS172%20Pricing%20Supplement%2020171016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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